

AP AUTOMATION

Turn Incoming Documents Into Accounting Data You Can Trust

Savvy Source captures, checks, matches and routes documents, so the AP team handles what really needs attention.



THE PROBLEM

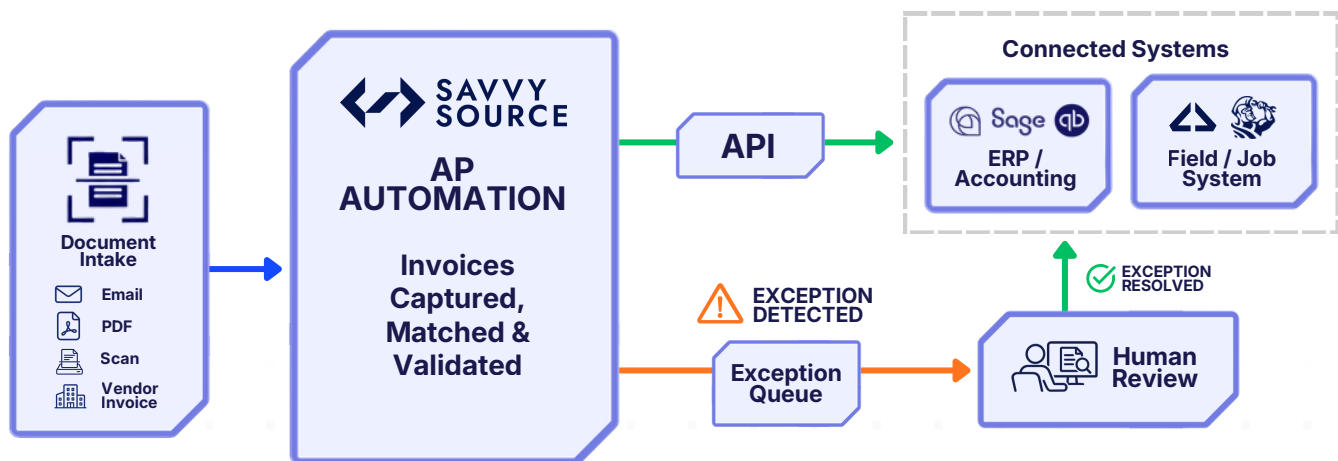
When AP documents arrive someone has to confirm the vendor, check the amounts, find supporting records, catch duplicates and decide what happens next. When those checks are spread across inboxes, PDFs and disconnected systems, AP becomes slow, manual and difficult to trust.

THE SOLUTION

Savvy Source builds around the business rules that matter. We connect incoming documents to your records, business rules and accounting system. Clean invoices pass through automatically. Exceptions are stopped, routed to the right person and explained.

TURN INVOICE INTAKE INTO A CONTROLLED AP WORKFLOW

Every document follows a consistent path. Capture the information, check the details, move clean work forward and surface anything that requires judgment.



STRAIGHT THROUGH PROCESSING

Clean Data Keeps Moving

When the invoice, supporting records and business rules agree, verified information moves into accounting without being rekeyed.

EXCEPTION-BASED REVIEW

Exceptions Arrive with Context

Missing information, mismatches and validation failures are clearly identified, so AP knows what happened and where to resolve it.



AP AUTOMATION THAT FOLLOWS YOUR BUSINESS LOGIC

Automation should not push questionable information downstream. Savvy Source builds repeatable controls around invoice intake, validation and posting. Routine work moves automatically while your team stays in control of anything that requires judgment.

01 CAPTURE + ORGANIZE

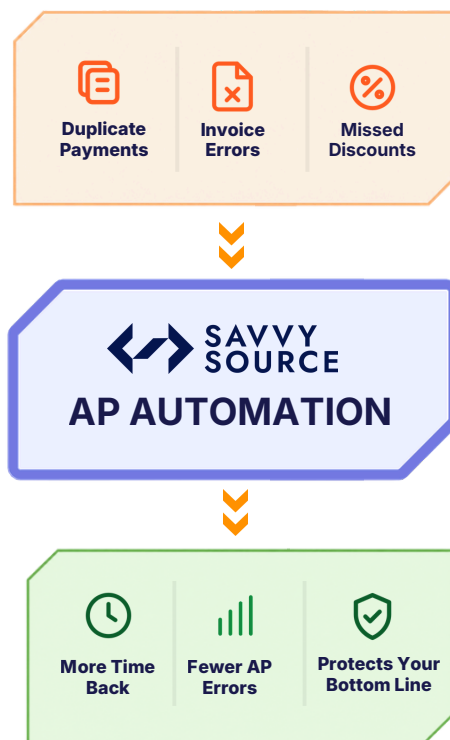
Invoices enter through a consistent intake process. Invoice data and supporting documents are captured, organized and prepared for processing.

02 MATCH + VALIDATE

Invoice data is checked against key records and business rules, including vendors, purchase orders, receipts, BOLs, amounts, tolerances and duplicates.

03 FLAG + REVIEW

Clean invoices continue automatically. Anything missing, mismatched or outside your rules is stopped and routed with the reason clearly identified.



"We've more than quadrupled our business without adding headcount, and cut overtime by more than half."

JOHN C.
CHIEF FINANCIAL OFFICER, BMC ENTERPRISES, INC.

PROVEN IN ENTERPRISE OPERATIONS

BMC SAVES 100+ HOURS WEEKLY

BMC Enterprises's AP team spent roughly 100 hours weekly reconciling vendor invoices against paper BOLs, making errors and missing documents difficult to catch. Savvy Source automated matching and validation, cutting reconciliation to under 10 hours per week.

90%

Reduction in Manual Reconciliation

100k+

AP Documents Processed Annually

100+

AP Hours Returned Every Week

0x

Additional Hires with Significant Volume Increases

ABOUT SAVVY SOURCE

Savvy Source helps companies connect critical systems, automate document-driven processes, and create more dependable workflows from field operations through accounting.

