

SYSTEM INTEGRATIONS

Stop Entering The Same Information Over and Over

We help your existing software share the right information, so your team spends less time typing, checking, and fixing.



THE PROBLEM

Your team enters a customer in one system, then types it again in another. They copy invoices, move time, hunt for documents, and check numbers by hand. The software may work, but your people are still doing the connecting.

THE SOLUTION

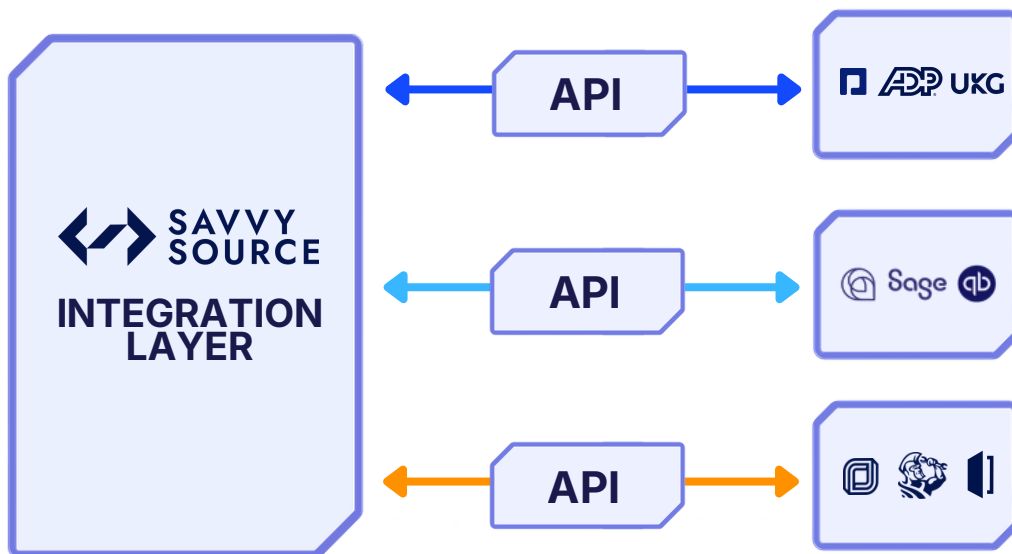
We sit down with your team, learn how the work gets done, and connect the steps that should happen on their own. Good information moves to the right place. Anything that needs help is easy to find and fix.

ONE ENTRY CAN KEEP THE WHOLE JOB MOVING

A customer, job, time entry, invoice, payment, or document can start in one system and show up wherever it is needed. Your team keeps working in the tools they already know.

ORCHESTRATION

CONNECTED SYSTEMS



API: DOCUMENT SYNC

Keep the proof with the work.

Invoices, drawing, BOLs and contracts stay connected to the right customer, job or transaction.

API: ACCOUNTING SYNC

Enter it once. Keep the numbers straight.

Customers, invoices, payments, job costs and payroll details move into accounting without being typed again.

API: OPERATIONS SYNC

Your office and production on the same page.

Customer, job, order, ticket and time information moves between the tools your team already uses.



WE BUILD AROUND THE PEOPLE DOING THE WORK

We don't walk in and tell your team to change everything. We sit down, learn what they do, and find the steps that need to happen, but are sometimes eating up their day.

01 **WE LISTEN**

We learn where work slows down, what gets entered twice, what people are checking by hand, and what causes the most frustration.

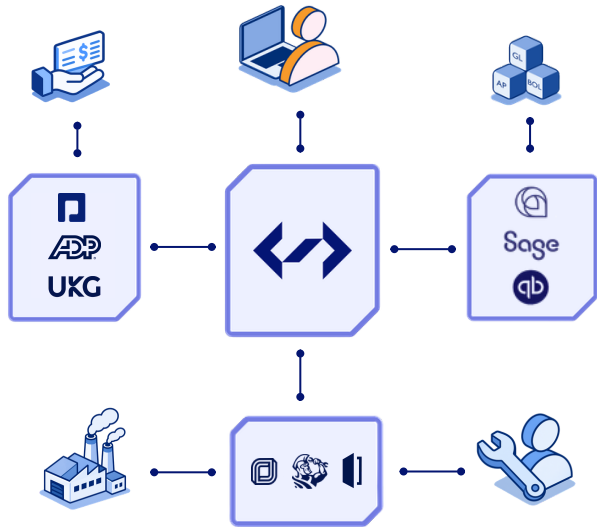
02 **WE CONNECT WHAT ALREADY WORKS**

We use the systems you already have and build a clear path for the information that needs to move.

03 **WE STAY INVOLVED**

Real work can be messy. We test the unusual cases, watch the connection after it goes live, and help when something changes or breaks.

Connecting What Matters



REAL WORK. MEASURABLE RESULTS.



BMC ENTERPRISES, INC.
READY-MIX CONCRETE

From paper-heavy reconciliation to a connected financial workflow

BMC connected Command Cloud, Hyland OnBase, and Acumatica to reduce manual invoice work and give accounting faster access to the records behind each transaction.



SCAN TO EXPLORE THE FULL CASE STUDY



PRECISION HEATING & COOLING LLC
HVACR | CONSTRUCTION SERVICES

Giving the AP team 40+ hours back every month

Precision connected ServiceTitan, QuickBooks, Gmail, and OnBase so invoice processing could move automatically while the team focused on exceptions.



SCAN TO EXPLORE THE FULL CASE STUDY

ABOUT SAVVY SOURCE

Savvy Source helps companies connect critical systems, automate document-driven processes, and create more dependable workflows from field operations through accounting.

